



MRF

MRF Limited, Regd. Office : 114, Greams Road, Chennai 600 006
E-mail : mrfshare@mrfmail.com; Tel.: 044-28292777; Fax : 91-44-28295087
CIN : L25111TN1960PLC004306; Website: www.mrftyres.com

071/DEB/QC/KGG
October 19, 2020

COURIER

AXIS TRUSTEE SERVICES LTD
The Ruby, 2nd Floor, SW
29, Senapati Bapat Marg
Dadar West, Mumbai - 400028

Dear Sir,

**Sub: Quarterly Compliance Report for Secured Redeemable Non- Convertible
Debentures for Quarter ended 30th September, 2020**

Pursuant to your request, vide Letter No. ATSL/CO/QCOM/20-21/4974 dated 06/10/2020 on the above, please find enclosed the information in compliance with SEBI (Debenture Trustee) (Amendment) Regulations 2017 and SEBI (Listing Obligations and Disclosure Requirements) 2015, and the Companies Act 2013, of our Company for the quarter ended 30th September, 2020.

Sl. No.	Particulars of Information/Documents																
1.	<u>Regulatory Requirement:</u>	Furnished Yes/No															
a.	An updated list of Debenture holders registered in the Register of Debenture Holders in the following format: <table border="1" style="margin-left: 20px;"><thead><tr><th colspan="5">ISSUE-WISE PARTICULARS</th></tr><tr><th>Issue size</th><th>Name(s) of Debenture Holder</th><th>Address</th><th>Contact No.</th><th>Email Id</th></tr></thead><tbody><tr><td> </td><td> </td><td> </td><td> </td><td> </td></tr></tbody></table>	ISSUE-WISE PARTICULARS					Issue size	Name(s) of Debenture Holder	Address	Contact No.	Email Id						YES Pl.Refer- ANNEXURE-1
ISSUE-WISE PARTICULARS																	
Issue size	Name(s) of Debenture Holder	Address	Contact No.	Email Id													
b.	Details of complaints/grievances in the following format. In case no complaints have been received, a confirmation thereof. <table border="1" style="margin-left: 20px;"><thead><tr><th colspan="5">ISSUE-WISE PARTICULARS</th></tr><tr><th>Issue size</th><th>Complaints/ Grievances pending for the previous quarter</th><th>Complaints/ Grievances pending for the current quarter</th><th>Resolved/ Unresolved</th><th>Reason (if pending beyond 30 days of receipt of grievance)</th></tr></thead><tbody><tr><td> </td><td> </td><td> </td><td> </td><td> </td></tr></tbody></table>	ISSUE-WISE PARTICULARS					Issue size	Complaints/ Grievances pending for the previous quarter	Complaints/ Grievances pending for the current quarter	Resolved/ Unresolved	Reason (if pending beyond 30 days of receipt of grievance)						NA
ISSUE-WISE PARTICULARS																	
Issue size	Complaints/ Grievances pending for the previous quarter	Complaints/ Grievances pending for the current quarter	Resolved/ Unresolved	Reason (if pending beyond 30 days of receipt of grievance)													
c.	Acknowledged copy(ies) of the certificate/letter issued to the Stock Exchange that the Company has made timely payment of interests or principal obligations or both in respect of the Debentures (for all the Issues);	YES Pl.Refer- ANNEXURE-2															
2.	<u>Management Confirmations:</u>	Furnished Yes/No															

	The Company has submitted the above stated reports in the format and within the time lines prescribed in the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015)	
	x. Change, if any, in the nature and conduct of the business by the Company	NO ✓
	xi. Outstanding litigations, orders, directions, notices, of court/tribunal affecting, or likely to materially affect the interests of the Debenture Holders or the assets, mortgaged and charged under security creation documents, if any	NO ✓
	xii. Proposals placed before the board of directors for seeking alteration in the form or nature or rights or privileges of the Debentures or in the due dates on which interest or redemption are payable, if any	NO ✓
	xiii. Disclosures have been made to the stock exchange in terms of Regulation 30 or Regulation 51(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 which may have a bearing on the Debentures or on the payment of interest or redemption of the Debentures	NA ✓
	xiv. There are no events or information or happenings which may have a bearing on the performance/operation of the Company, or there is no price sensitive information or any action that may affect the payment of interest or redemption of the Debentures as per SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015	NO ✓
d.	Others:	
	xv. Value of book debts/receivable	NA ✓
	xvi. Details of revisions in the credit rating (if any);	NA ✓
	xvii. Details of Corporate Debt Restructuring (if any);	NA ✓
	xviii. Details of Fraud/defaults by promoter or key managerial personnel or by Issuer Company or arrest of key managerial personnel or promoter;	NO ✓
	xix. Details of one time settlement with any bank (if any);	NA ✓
	xx. Details of Reference to Insolvency or a petition (if any) filed by any creditor	NA ✓
	xxi. Failure to create security (if any) with details of pending security to be created and the time lines within which the same shall be created;	NA ✓
	xxii. The information with respect to the following events published in the website of the Company, if any <ul style="list-style-type: none"> • Default by issuer to pay interest or redemption amount • failure to create a charge on the assets • revision in rating assigned to the NCDs 	NA ✓
	xxiii. Confirmation that the Company has submitted the annual reports to the Debenture Holders;	YES ✓
	xxiv. Whether the Company has acquired any new immovable property and whether the same is to be secured in terms of issue of the Debentures and Security Documents thereof.	NO ✓

	The Company has submitted the above stated reports in the format and within the time lines prescribed in the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015)	
	x. Change, if any, in the nature and conduct of the business by the Company	NO ✓
	xi. Outstanding litigations, orders, directions, notices, of court/tribunal affecting, or likely to materially affect the interests of the Debenture Holders or the assets, mortgaged and charged under security creation documents, if any	NO ✓
	xii. Proposals placed before the board of directors for seeking alteration in the form or nature or rights or privileges of the Debentures or in the due dates on which interest or redemption are payable, if any	NO ✓
	xiii. Disclosures have been made to the stock exchange in terms of Regulation 30 or Regulation 51(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 which may have a bearing on the Debentures or on the payment of interest or redemption of the Debentures	NA ✓
	xiv. There are no events or information or happenings which may have a bearing on the performance/operation of the Company, or there is no price sensitive information or any action that may affect the payment of interest or redemption of the Debentures as per SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015	NO ✓
d.	Others:	
	xv. Value of book debts/receivable	NA ✓
	xvi. Details of revisions in the credit rating (if any);	NA ✓
	xvii. Details of Corporate Debt Restructuring (if any);	NA ✓
	xviii. Details of Fraud/defaults by promoter or key managerial personnel or by Issuer Company or arrest of key managerial personnel or promoter;	NO ✓
	xix. Details of one time settlement with any bank (if any);	NA ✓
	xx. Details of Reference to Insolvency or a petition (if any) filed by any creditor	NA ✓
	xxi. Failure to create security (if any) with details of pending security to be created and the time lines within which the same shall be created;	NA ✓
	xxii. The information with respect to the following events published in the website of the Company, if any <ul style="list-style-type: none"> • Default by issuer to pay interest or redemption amount • failure to create a charge on the assets • revision in rating assigned to the NCDs 	NA ✓
	xxiii. Confirmation that the Company has submitted the annual reports to the Debenture Holders;	YES ✓
	xxiv. Whether the Company has acquired any new immovable property and whether the same is to be secured in terms of issue of the Debentures and Security Documents thereof.	NO ✓

3.	<u>A Certificate from the Statutory Auditors of the Company certifying the following (to be attached):</u>	Furnished Yes/No
	ISSUE SIZE	
a.	The Secured Assets are fully insured against all risks as per the Prospectus/Information Memorandum and the Debenture Trust Deed;	
b.	The Security Cover stated in the Prospectus/Information Memorandum and the Debenture Trust Deed and the Security Cover maintained is in accordance with the terms of issue of Debentures and that the assets of the company and of the guarantors, if any, which are available by way of security are sufficient to discharge the claims of the debenture holders as and when they become due and that such assets are free from any other encumbrances except those which are specifically agreed to by the debenture holders;	
c.	The Debt Equity ratio (if any) is being maintained by the Company;	
d.	Debt Service Reserve (if any) is being maintained by the Company;	
e.	The utilisation of the funds raised by the issue of Debentures including deviations from the purpose, if any;	
f.	The Company has transferred 25% of the value of outstanding Debentures to the Debenture Redemption Reserve at the end of the Financial year from the year in which Debentures were issued and has invested/deposited a sum not less than 15% of the value of the Debentures maturing in the current Financial Year in prescribed modes prior to April 30th in terms of the Companies Act 2013	
g.	The value of book debts/receivables of the Company	
4.	<u>Copies of the following information/documents (to be attached):-</u>	Furnished Yes/No
	ISSUE SIZE	
a.	Copy of the Insurance Policies duly endorsed in favour of the Debenture Trustee as 'Loss Payee'.	YES ✓
b.	Certified True Copy of audited quarterly financial results and the provisional Cash flow statement for the quarter ended 30.09.2020	
c.	Certified true copy of the Credit Rating Letter for the issue, revisions in the rating alongwith the rationale.	YES ✓
d.	Certified true copy of the Listing Agreement executed between the Company and the Stock Exchange	YES ✓
e.	Certified true copy of the In-Principal approval received from the Stock Exchange	YES ✓
f.	A certificate from a qualified valuer confirming the value of the Secured Assets.	YES ✓
g.	A certificate from independent chartered accountant giving the value of book debts/receivables.	NA ✓

Kindly note that, Certified true copy of the Listing Agreement executed between the Company and the Stock Exchange and the In-Principal approval received from the Stock Exchange has already been forwarded to you. Trust the same is available at your end.

A copy of Insurance Policy duly endorsed in favour of Debenture Trustee is enclosed for your records.

Besides, a copy of Certificate under Regulation 57(2) of the SEBI (Listing obligations and disclosure requirements) Regulation, 2015 is also enclosed for your records.

The Certificate from the Statutory Auditors of the Company and our reply to sub-heads (a) to (f) of Serial no.3, applicable to us, and the Financial Results for the quarter and half-year ended 30.09.2020, will be sent to you after the Board meeting which is scheduled to be held in November 2020.

Also note, soft copy of Annual report for 2019-2020 has been sent to all the debenture holders before the Annual General Meeting.

Kindly acknowledge receipt.

Thanking you.

Yours faithfully,
For MRF LIMITED


COMPANY SECRETARY

SECURED REDEEMABLE NON-CONVERTIBLE DEBENTURES OF Rs. 10,00,000/- EACH

Issue 500 Crores
 Issue Opening Date 24-05-2011
 Issue Closing Date 27-05-2011
 Date of Allotment 27-05-2011
 Coupon Rate 10.09%

POSITION AS ON 30-09-2020

Sl. No.	DP ID	BENACNo	NAME OF THE DEBENTURE HOLDER	ADDRESS	BPHONE	EMAIL ID	SERIES III	
							INE883A07174 27-05-2021	TOTAL
1	IN300054	10026619	PRAMERICA LIFE INSURANCE LIMITED	CITIBANK N.A. CUSTODY SERVICES FIFC- 11TH FLR G BLOCK PLOT C-54 AND C-55 BKC BANDRA - EAST MUMBAI 400098	91 22 6175 6060	announcement.india@cti.com	4	4
2	IN300054	10058165	PUL Debt Fund	CITIBANK N.A. CUSTODY SERVICES FIFC- 11TH FLR G BLOCK PLOT C-54 AND C-55 BKC BANDRA - EAST MUMBAI 400098	91 22 6175 6060	announcement.india@cti.com	1	1
3	IN300054	10058173	PUL Balanced Fund	CITIBANK N.A. CUSTODY SERVICES FIFC- 11TH FLR G BLOCK PLOT C-54 AND C-55 BKC BANDRA - EAST MUMBAI 400098	91 22 6175 6060	announcement.india@cti.com	2	2
4	IN300054	10058204	PUL Pension Debt Fund	CITIBANK N.A. CUSTODY SERVICES FIFC- 11TH FLR G BLOCK PLOT C-54 AND C-55 BKC BANDRA - EAST MUMBAI 400098	91 22 6175 6060	announcement.india@cti.com	1	1
5	IN300126	11234066	SBI LIFE INSURANCE CO.LTD	HDFC BANK LIMITED CUSTODY OPERATION SEMPIRE PLAZA TWR-1 4TH FLOOR CHA NDAN NAGARLBS MARG VIKHROLI WEST MUMBAI 400083	022 61910343	treasuryops@sbilife.co.in	200	200
6	IN300142	10769948	FRANKLIN INDIA FIXED MATURITY PLANS - SERIES 3 - PLAN F (1098 DAYS)	HSBC SECURITIES SERVICES 11TH FLR BLDG NO.3 NESCO - IT PARK NESCO COMPLEX W E HIGHWAY GOREGAON EAST MUMBAI 400063	022-45053000	custody.corpact.in@hbsc.co.in	50	50
7	IN300167	10014132	BAJAJ ALLIANZ LIFE INSURANCE COMPANY LTD.	DEUTSCHE BANK AG DB HOUSE HAZARIMAL SOMANI MARG POST BOX NO. 1142 FORT MUMBAI 400001	022 - 6670 3000	dbindia.custody@db.com	100	100
8	IN300167	10055642	STAR UNION DAI-ICHI LIFE INSURANCE COMPANY LIMITED	DEUTSCHE BANK AG DB HOUSE HAZARIMAL SOMANI MARG POST BOX NO. 1142 FORT MUMBAI 400001	022 - 6670 3000	dbindia.custody@db.com	100	100
9	IN300167	10067404	INDIAFIRST LIFE INSURANCE COMPANY LTD	DEUTSCHE BANK AG DB HOUSE HAZARIMAL SOMANI MARG POST BOX NO. 1142 FORT MUMBAI 400001	022 - 6670 3000	dbindia.custody@db.com	50	50
10	IN300476	40066634	POWER FINANCE CORPORATION LTD EMPLOYEES PROVIDENT FUND	URJANIDHI 1 BARAKHAMBA LANE CONNAUGH PLACE NEW DELHI 110001	011 23456146	harmit_singh@pfcindia.com	3	3

Sharma Rakesh - 1

SL No.	DP ID	BEN ACNO	NAME OF THE DEBENTURE HOLDER	ADDRESS	BPHONE	EMAIL ID	SERIES III		TOTAL
							INE883A07174	27-05-2021	
11	IN300476	40304616 ✓ FUND ✓	KEC INTERNATIONAL LTD PROVIDENT FUND ✓	SPENCER BUILDING 30 FORLETT STREET NEAR BHATTIA HOSPITAL TARDEO MUMBAI MAHARASHTRA 400036	022 66406368	manchekaraa@kecprg.com	2	✓	2
12	IN300749	10285429 ✓ FUND ✓	BANK OF INDIA PROVIDENT FUND ✓	TERMINAL BENEFITS DIV. H. R. DEPT. 3RD FLR STAR HOUSE C-5-G. BLOCK H.O. B.K.C. BANDRA(E) MUMBAI 400051	66684811/AGM-66684571	headoffice.tbcb@bankofindia.com	150	✓	150
13	IN300812	10000560 ✓ LIMITED ✓	THE ORIENTAL INSURANCE COMPANY LIMITED ✓	THE ORIENTAL INSURANCE COMPANY LIMITED ORIENTAL HOUSE P B 7037 A-25/27 ASAF ALI ROAD NEW DELHI 110002	23276176	investment@orientalinsurance.co.in	150	✓	150
14	IN300812	10494430 ✓ LIMITED ✓	ECCG LIMITED ✓	NIRMAL BLDG. 5TH FLOOR 241/242 BACKBAY RECLAMATION NARIMAN POINT MUMBAI 400021	66590736	investment@ecgc.in	50	✓	50
15	IN300812	10494744 ✓ SCHEME - CENTRAL GOVT ✓	NPS TRUST - A/C SBI PENSION FUND SCHEME - CENTRAL GOVT ✓	C/O SBI PENSION FUNDS PVT. LTD. NO. 32 MAKER CHAMBERS - III NARIMAN POINT MUMBAI 400021	22020915	portfolio@sbspensionfunds.com	15	✓	15
16	IN300812	10494760 ✓ SOLUTIONS PENSION FUND SCHEME - CENTRAL GOVT ✓	NPS TRUST - A/C UTI RETIREMENT SOLUTIONS PENSION FUND SCHEME - CENTRAL GOVT ✓	C/O UTI RETIREMENT SOLUTIONS LTD. UTI TOWER GN BLOCK BANDRA KURLA COMPLEX BANDRA (EAST) MUMBAI 400051	66786666	utisrl@uti.co.in	200	✓	200
17	IN300812	10495884 ✓ SCHEME C - TIER I ✓	NPS TRUST - A/C SBI PENSION FUND SCHEME C - TIER I ✓	C/O SBI PENSION FUNDS PVT. LTD. NO. 32 3RD FLOOR MAKER CHAMBERS - III NARIMAN POINT MUMBAI 400021	022 - 22022812/3887	portfolio@sbspensionfunds.com	16	✓	16
18	IN300812	10495973 ✓ SCHEME - STATE GOVT ✓	NPS TRUST - A/C SBI PENSION FUND SCHEME - STATE GOVT ✓	C/O SBI PENSION FUNDS PVT. LTD. NO. 32 3RD FLOOR MAKER CHAMBERS - III NARIMAN POINT MUMBAI 400021	022-22022812/3887	portfolio@sbspensionfunds.com	106	✓	106
19	IN300812	10495980 ✓ SOLUTIONS PENSION FUND SCHEME - STATE GOVT ✓	NPS TRUST - A/C UTI RETIREMENT SOLUTIONS PENSION FUND SCHEME - STATE GOVT ✓	C/O UTI RETIREMENT SOLUTIONS LTD. UTI TOWER GN - BLOCK BANDRA KURLA COMPLEX BANDRA (EAST) MUMBAI 400051	022-66786731/ 6640/ 6449	utisrl@uti.co.in	30	✓	30
20	IN300812	10496684 ✓ PVT. LTD. - NPS LITE SCHEME - GOVT. PATTERN ✓	NPS TRUST A/C - SBI PENSION FUNDS PVT. LTD. - NPS LITE SCHEME - GOVT. PATTERN ✓	C/O SBI PENSION FUNDS PVT. LTD. NO. 32 3RD FLOOR MAKER CHAMBERS - III NARIMAN POINT MUMBAI 400021	022 - 22022812/3887	portfolio@sbspensionfunds.com	10	✓	10
21	IN300812	10493884 ✓ SCHEME - CORPORATE CG ✓	NPS TRUST - A/C SBI PENSION FUND SCHEME - CORPORATE CG ✓	C/O SBI PENSION FUNDS PVT. LTD. NO. 32 3RD FLOOR MAKER CHAMBERS - III NARIMAN POINT MUMBAI 400021	022 - 22022812/3887	portfolio@sbspensionfunds.com	50	✓	50
22	IN301524	30004645 ✓ COMPANY LIMITED-POLICYHOLDER FUND ✓	BAJAJ ALLIANZ GENERAL INSURANCE COMPANY LIMITED-POLICYHOLDER FUND ✓	STANDARD CHARTERED BANK Securities Services 3rd Floor 23-25 MAHATMA GANDHI ROAD FORT MUMBAI 400001	+91 22 67355888	CA.Team@sc.com	50	✓	50

SL No.	DP ID	BEN ACNO	NAME OF THE DEBENTURE HOLDER	ADDRESS	BPHONE	EMAIL ID	SERIES/III		TOTAL
							IN883A07174	27-05-2021	
23	IN301524	30042994	ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED	STANDARD CHARTERED BANK Securities Services 3rd Floor 23-25 MAHATMA GANDHI ROAD FORT MUMBAI 400001	+91 22 67355888	CA.Team@sc.com	50		50
24	IN301524	30045460	TATA FIXED MATURITY PLAN - SERIES 54 SCHEME A	STANDARD CHARTERED BANK Securities Services 3rd Floor 23-25 MAHATMA GANDHI ROAD FORT MUMBAI 400001	+91 22 67355888	CA.Team@sc.com	9		9
25	IN301524	30045576	TATA FIXED MATURITY PLAN - SERIES 55 SCHEME A	STANDARD CHARTERED BANK Securities Services 3rd Floor 23-25 MAHATMA GANDHI ROAD FORT MUMBAI 400001	+91 22 67355888	CA.Team@sc.com	186		186
26	IN301524	30045592	TATA FIXED MATURITY PLAN - SERIES 55 SCHEME B	STANDARD CHARTERED BANK Securities Services 3rd Floor 23-25 MAHATMA GANDHI ROAD FORT MUMBAI 400001	+91 22 67355888	CA.Team@sc.com	43		43
27	IN301524	30045613	TATA FIXED MATURITY PLAN - SERIES 55 SCHEME D	STANDARD CHARTERED BANK Securities Services 3rd Floor 23-25 MAHATMA GANDHI ROAD FORT MUMBAI 400001	+91 22 67355888	CA.Team@sc.com	4		4
28	IN301524	30046147	TATA FIXED MATURITY PLAN SERIES 56 SCHEME D	STANDARD CHARTERED BANK Securities Services 3rd Floor 23-25 MAHATMA GANDHI ROAD FORT MUMBAI 400001	+91 22 67355888	CA.Team@sc.com	8		8
29	IN301549	16629287	AIR-INDIA EMPLOYEES PROVIDENT FUND	AIR INDIA EMPLOYEES PROVIDENT FUND ACCOUNT OLD AIR PORT SANTACRUZ MUMBAI 400029	6157777EXT 5643/5403	krti.shastri@airindia.in	100		100
30	IN301549	17296816	CESC LIMITED PROVIDENT FUND	CESC HOUSE CHOWRINGHEE SQUARE KOLKATA 700001	2256040	anirban.banerjee@rp-sg.in	20		20
31	IN301549	17332235	HINDUSTAN PETROLEUM CORPORATION LIMITED PROVIDENT FUND	17 J TATA ROAD P O BOX NO 11041 MUMBAI 400020	2026151	leeteshgupta@hpcl.co.in	40		40
TOTAL							1800		1800

ANNEXURE-2



MRF

MRF Limited, Regd. Office : 114, Greams Road, Chennai 600 006
E-mail : mrfshare@mrfmail.com; Tel.: 044-28292777; Fax : 91-44-28295087
CIN : L25111TN1960PLC004306; Website: www.mrftyres.com

071/SH/SE/BOARD/May-2020/KGG/2
27th May, 2020

National Stock Exchange of India Ltd Exchange Plaza 5 th Floor Plot No.C/1G Block Bandra-Kurla Complex Bandra (E) Mumbai 400 051	Axis Trustee Services Ltd The Ruby, 2 nd floor, SW 29, Senapati Bapat Marg Dadar (W), Mumbai - 400028
--	---

Dear Sir,

Sub: Intimation of Payment of Interest on Non - Convertible Debentures aggregating - Rs.340 Crores and Redemption under Series- II (INE883A07166) aggregating - Rs. 160 Crores

Please refer our earlier letter dated 5th May, 2020.

With reference to the captioned subject and in compliance with Regulation 57 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, we hereby intimate that the Company has made timely payment of interest in respect of the following Non-Convertible Debentures. Further, the payment towards Redemption under Series-II (INE883A07166) has also been done on 27th May, 2020.

ISIN No.	Series	Payment date	Details of Payment
INE883A07166	Series-II	27 th May, 2020	Interest and Principal Amount
INE883A07174	Series-III	27 th May, 2020	Interest Amount

Kindly take the same on record.

Thanking you,
Yours faithfully,
For MRF LIMITED

S DHANVANTH KUMAR
Date: 2020.05.27
15:10:04 +05'30'

S DHANVANTH KUMAR
COMPANY SECRETARY

**MRF**

MRF Limited, Regd. Office : 114, Greams Road, Chennai 600 006
E-mail : mrfshare@mrfmail.com; Tel.: 044-28292777; Fax : 91-44-28295087
CIN : L25111TN1960PLC004306; Website: www.mrftyres.com

071/DEB/QC/KGG
October 19, 2020

AXIS TRUSTEE SERVICES LTD
The Ruby, 2nd Floor, SW
29, Senapati Bapat Marg
Dadar West, Mumbai - 400028

Dear Sir,

Sub: Quarterly Compliance Report for Secured Redeemable Non- Convertible
Debentures for Quarter ended 30th September, 2020

Pursuant to your request vide Letter No. ATSL/CO/QCOM/20-21/4974 dated 06/10/2020
we confirm that:

- 1) The previous due date for payment of interest for the above debenture issue was 27/05/2020 and that all interest due till date has been paid to debenture holders.
- 2) The second instalment for redemption of debentures under ISIN INE883A07166(Series-II) was due on 27/05/2020 for Rs.160 Crores and the amount was paid on the due date.
- 3) The Next due date for payment of interest for the above Debenture issue is 27/05/2021 and the same will be paid on the due date.
- 4) The next due date for redemption with regard to the above Debenture issue is as follows:

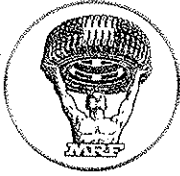
ISIN NO.	SERIES	AMOUNT	REDEMPTION
INE883A07174	Series- III	180Cr	27-05-2021

- 5) The Company has complied with and is in compliance with the terms and conditions of the issue of the captioned debentures and there is no event of default which has occurred or continuing or subsisting as on date.

Thanking You.

Yours faithfully,
For MRF LIMITED

Vice President - Finance



MRF

MRF Limited, Regd. Office : 114, Greams Road, Chennai 600 006
E-mail : mrfshare@mrfmail.com; Tel.: 044-28292777; Fax : 91-44-28295087
CIN : L25111TN1960PLC004306; Website: www.mrftyres.com

071/DEB/QC/KGG
October 19, 2020

AXIS TRUSTEE SERVICES LTD
The Ruby, 2nd Floor, SW
29, Senapati Bapat Marg
Dadar West, Mumbai - 400028

Dear Sir,

Sub: Quarterly Compliance Report for Secured Redeemable Non- Convertible
Debentures for Quarter ended 30th September, 2020

Pursuant to your request vide Letter No. ATSL/CO/QCOM/20-21/4974 dated 06/10/2020
we confirm that:

- a) The Security documents executed by the Company remain valid, subsisting and binding upon the Company.
- b) The premium in respect of the insurance policies have been paid.
- c) The Assets of the Company which are available by way of security/cashflows/profits are sufficient to discharge the claims of the debenture holders as and when they become due and that such assets are free from any other encumbrances except those which are specifically agreed to by the debenture holders.
- d) The Secured Assets have been insured against all risks as prescribed in the Information Memorandum of the captioned debentures and Security documents thereof.
- e) The Insurance policies obtained are valid, enforceable and cover the risks as required under the Information Memorandum/Debenture Trust Deed.

Thanking You.

Yours faithfully,
For MRF LIMITED

Vice President - Finance



MRF

MRF Limited, Regd. Office : 114, Greams Road, Chennai 600 006
E-mail : mrfshare@mrfmail.com; Tel.: 044-28292777; Fax : 91-44-28295087
CIN : L25111TN1960PLC004306; Website: www.mrftyres.com

071/SH/SE/DEBENTURE TRUSTEE /SEPTEMBER-2020/KGG
29th September, 2020

National Stock Exchange of India Ltd
Exchange Plaza, 5th Floor
Plot No.C/1G Block,
Bandra-Kurla Complex Bandra (E),
Mumbai 400 051

Dear Sir,

Certificate under Regulation 57(2) of the SEBI (Listing obligations and disclosure requirements) Regulation, 2015

Pursuant to Regulation 57(2) of the SEBI (Listing obligations and disclosure requirements) Regulation, 2015, we hereby confirm that all documents and intimations required to be submitted to Debenture Trustees in terms of Trust Deed and Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008 have been complied with.

Kindly take the same on your record.

Thanking you,

Yours faithfully,
For MRF LIMITED,


S DHANVANTH KUMAR
COMPANY SECRETARY



MRF

MRF Limited, Regd. Office : 114, Greams Road, Chennai 600 006
E-mail : mrfshare@mrfmail.com; Tel.: 044-28292777; Fax : 91-44-28295087
CIN : L25111TN1960PLC004306; Website: www.mrfityres.com

SPREAD POST

071/DEB/HCOM/KGG
November 9, 2020

AXIS TRUSTEE SERVICES LTD

The Ruby, 2nd Floor, SW,
29, Senapati Bapat Marg
Dadar West,
Mumbai - 400028.

Dear Sir,

**Sub: Debenture Trustee for Secured Redeemable Non- Convertible Debentures
– Half Yearly Compliance**

Pursuant to your request, vide Letter No. ATSL/CO/HCOM/20-21/5561 dated 06/10/2020 on the above, please find enclosed the information in compliance with SEBI (Debenture Trustee) Regulations 1993, Regulation 52(5) of the SEBI(Listing Obligations and Disclosure Requirements)2015, of our Company for the half-year ended 30th September, 2020.

	Particulars	Furnished (Yes/No)															
1.	Debenture Holders (provide in below format)																
	<table border="1"><thead><tr><th colspan="5">ISSUE-WISE PARTICULARS</th></tr><tr><th>Issue size</th><th>Name(s) of Debenture Holder</th><th>Address</th><th>Contact No.</th><th>Email Id</th></tr></thead><tbody><tr><td></td><td></td><td></td><td></td><td></td></tr></tbody></table>	ISSUE-WISE PARTICULARS					Issue size	Name(s) of Debenture Holder	Address	Contact No.	Email Id						YES ANNEXURE1
ISSUE-WISE PARTICULARS																	
Issue size	Name(s) of Debenture Holder	Address	Contact No.	Email Id													
2.	Credit Rating and change in credit rating (if any) <i>Letter from Credit Rating Agency alongwith rationale for revision (if any)</i>																
	<table border="1"><thead><tr><th>Issue size</th><th>Name(s) of Rating Agency</th><th>Rating</th></tr></thead><tbody><tr><td></td><td></td><td></td></tr></tbody></table>	Issue size	Name(s) of Rating Agency	Rating				YES ANNEXURE2									
Issue size	Name(s) of Rating Agency	Rating															
3.	Certificate of confirmation from Practicing company secretary / chartered accountant alongwith half yearly/annual financial results																

[Signature]

	Issue size	Security Value/Cover	Asset Cover	Debt Equity Ratio	Value of book debts / receivables.	YES ANNEXURE3
4.	Certificate of confirmation from the statutory auditors of Company along with half yearly/annual financial results					
	Issue size	Purpose of utilization of Proceeds <i>(deviations if any)</i>	Maintenance of Debenture Redemption Reserve	Debt Service Coverage Ratio	Interest Service Coverage Ratio	YES
5.	Certificate of confirmation from the statutory auditors of Company along with half yearly/annual financial results					
	Net worth of the company	Net profit after tax	Earnings per share	value of book debts / receivables		YES
6.	Certificate of confirmation from Key Managerial Person of the Company					
	Issue Size	Security in terms of Information Memorandum/ Debenture Trust Deed created within due date (Yes/No)	Details of pending security <i>(if any)</i>	Reasons for delay <i>(waiver if any)</i>		YES
7.	Certificate of confirmation from Key Managerial Person of the Company					
	Issue Size	ISIN	Due date (s) for the payment of interest/principal <i>(falling in the previous half-year)</i>	Payment of interest/principal on due date (Yes/No)	Reasons for delay <i>(if any)</i>	YES ANNEXURE4
	Certificate from Key Managerial Person of the Company					

1/R

	Issue Size	ISIN	Due date (s) for the payment of interest/principal <i>(falling in the forthcoming half-year)</i>	Reasons for change <i>(if any)</i>	YES
	Half yearly results	Audited financial results on half yearly basis as submitted to stock exchange			YES
	Audited results	The Annual audited financial results, along with the audit report.			N/A.
	Undertaking to stock exchange	Certified true copy of the undertaking submitted to the stock exchange in terms of Regulation 57(2) of the SEBI (Listing Obligations and Disclosure Requirements) 2015			YES ANNEXURE5

Kindly note information in ANNEXURE1 - 5 has already been sent to you vide Quarterly Compliance for Quarter ended 30th September, 2020. Nevertheless, we enclose the same once again for your records.

Kindly acknowledge receipt.

Thanking you.

Yours faithfully,

For MRF LIMITED


COMPANY SECRETARY



Statement of Deviation or Variation

Name of listed entity	MRF Ltd.
Mode of Fund Raising	Private Placement
Type of instrument	Non-Convertible Debentures
Date of Raising Funds	27-05-2011
Amount Raised	Rs.500 Crores
Report filed for half year ended	30-09-2020
Is there a Deviation / Variation in use of funds raised?	NO
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	NO
If yes, details of the approval so required?	N.A
Date of approval	N.A
Explanation for the Deviation / Variation	N.A
Comments of the audit committee after review	N.A
Comments of the auditors, if any	N.A
Objects for which funds have been raised and where there has been a deviation, in the following table:	N.A


Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation/Variation for the half year according to applicable object (INR Crores and in %)	Remarks, if any

Deviation could mean:

(a) Deviation in the objects or purposes for which the funds have been raised

(b) Deviation in the amount of funds actually utilized as against what was originally disclosed.

Name of Signatory
Designation


S.Dhanvanth Kumar
 Company Secretary

